

MAHLE HALF-YEAR 2022 – AT A GLANCE

| in EUR million | | Jun. 30, 2022 | Jun. 30, 2021 | Change |
|---|---|---------------|---------------|---------------|
| Sales | Group | 5,892 | 5,661 | +4.1% |
| | Europe | 2,642 | 2,661 | -0.7% |
| | North America | 1,614 | 1,436 | +12.4% |
| | South America | 363 | 279 | +30.2% |
| | Asia/Pacific | 1,244 | 1,258 | -1.1% |
| | Africa | 29 | 27 | +5.9% |
| | EBITDA | 125 | 506 | -75.3% |
| Result | EBIT | -182 | 201 | N/A |
| | EBIT in % of sales | -3.1 | 3.5 | |
| | EBIT adjusted for amortization of goodwill and effects from purchase price allocations | -150 | 253 | N/A |
| | Result from business activities | -296 | 138 | N/A |
| | Consolidated net income | -342 | 55 | N/A |
| Cash flow | Cash flows from operating activities | -231 | 180 | N/A |
| | Cash flows from investing activities | -186 | -109 | N/A |
| R&D and capital expenditure on tangible fixed assets | Research and development expenses | 336 | 328 | +2.6% |
| | Research and development expenses in % of sales | 5.7 | 5.8 | |
| | Capital expenditure on tangible fixed assets | 158 | 126 | +26.0% |

| in EUR million | | Jun. 30, 2022 | Dec. 31, 2021 | Change |
|---------------------------------------|---|---------------|---------------|---------------|
| Tangible fixed assets | Property, plant, and equipment | 2,995 | 3,008 | -0.4% |
| Equity and balance sheet total | Equity | 1,725 | 2,050 | -15.8% |
| | Equity ratio in % | 20.5 | 23.9 | |
| | Balance sheet total | 8,427 | 8,588 | -1.9% |
| Net debt | Financial liabilities to banks and on capital market | 2,113 | 2,166 | -2.4% |
| | Thereof with a remaining period of up to 1 year | 298 | 628 | -52.5% |
| | Thereof with a remaining period of more than 5 years | 786 | 809 | -2.8% |
| | Cash in hand, bank balances, and checks | 431 | 1,110 | -61.2% |
| | Group | 71,645 | 71,298 | +0.5% |
| Employees | Germany | 10,957 | 11,436 | -4.2% |
| | Europe (incl. Germany) | 31,161 | 31,909 | -2.3% |
| | North America | 14,506 | 13,416 | +8.1% |
| | South America | 8,896 | 8,736 | +1.8% |
| | Asia/Pacific | 16,256 | 16,382 | -0.8% |
| | Africa | 826 | 855 | -3.4% |

N/A = not applicable