

MAHLE HALF-YEAR 2021 – AT A GLANCE

| in EUR million | | Jun. 30, 2021 | Jun. 30, 2020 | Change |
|---|---|---------------|---------------|----------------|
| Sales | Group | 5,661 | 4,278 | +32.3% |
| | Europe | 2,661 | 1,988 | +33.9% |
| | North America | 1,436 | 1,135 | +26.6% |
| | South America | 279 | 162 | +71.7% |
| | Asia/Pacific | 1,258 | 978 | +28.6% |
| | Africa | 27 | 15 | +79.3% |
| Result | EBITDA | 506 | 162 | +212.5% |
| | EBIT | 201 | -146 | N/A |
| | EBIT in % of sales | 3.5 | -3.4 | |
| | EBIT adjusted for amortization of goodwill and effects from purchase price allocations | 253 | -88 | N/A |
| | Result from business activities | 138 | -233 | N/A |
| Cash flow | Consolidated net income | 55 | -293 | N/A |
| | Cash flows from operating activities | 180 | 171 | +5.3% |
| | Cash flows from investing activities | -109 | -181 | N/A |
| R&D and capital expenditure on tangible fixed assets | Research and development expenses | 328 | 313 | +4.7% |
| | Research and development expenses in % of sales | 5.8 | 7.3 | |
| | Capital expenditure on tangible fixed assets | 126 | 161 | -22.1% |

| in EUR million | | Jun. 30, 2021 | Dec. 31, 2020 | Change |
|---------------------------------------|---|---------------|---------------|---------------|
| Tangible fixed assets | Property, plant, and equipment | 2,942 | 2,959 | -0.6% |
| Equity and balance sheet total | Equity | 2,176 | 2,089 | +4.2% |
| | Equity ratio in % | 24.5 | 25.8 | |
| | Balance sheet total | 8,876 | 8,082 | +9.8% |
| Net debt | Financial liabilities to banks and on capital market | 2,176 | 1,796 | +21.2% |
| | Thereof with a remaining period of up to 1 year | 105 | 424 | -75.1% |
| | Thereof with a remaining period of more than 5 years | 167 | 168 | -0.7% |
| | Cash in hand, bank balances, and checks | 1,256 | 871 | +44.3% |
| | Group | 73,010 | 72,184 | +1.1% |
| Employees | Germany | 11,790 | 12,076 | -2.4% |
| | Europe (incl. Germany) | 32,664 | 33,009 | -1.0% |
| | North America | 14,212 | 14,599 | -2.6% |
| | South America | 8,813 | 7,955 | +10.8% |
| | Asia/Pacific | 16,399 | 15,694 | +4.5% |
| | Africa | 922 | 927 | -0.5% |

N/A = not applicable