

MAHLE HALF-YEAR 2020 – AT A GLANCE

in EUR million		H1 2020	H1 2019	Change
Sales	Group	4,278	6,164	-30.6%
	Europe	1,988	2,893	-31.3%
	North America	1,135	1,742	-34.9%
	South America	162	329	-50.6%
	Asia/Pacific	978	1,173	-16.6%
	Africa	15	28	-46.2%
Result	EBITDA	162	379	-57.3%
	EBIT	-146	80	
	EBIT in % of sales	-3.4	1.3	
	EBIT adjusted for amortization of goodwill and effects from purchase price allocations	-88	137	
	Result from business activities	-233	46	
Cash flow	Consolidated net income	-293	-42	
	Cash flows from operating activities	171	187	-8.5%
	Cash flows from investing activities	-181	-266	
R&D and capital expenditure on tangible fixed assets	Research and development expenses	313	383	-18.2%
	Research and development expenses in % of sales	7.3	6.2	
	Capital expenditure on tangible fixed assets	161	223	-27.8%

in EUR million		Jun. 30, 2020	Dec. 31, 2019	Change
Tangible fixed assets	Property, plant, and equipment	3,032	3,202	-5.3%
Equity and balance sheet total	Equity	2,295	2,742	-16.3%
	Equity ratio in %	29.7	32.7	
	Balance sheet total	7,728	8,398	-8.0%
Net debt	Financial liabilities to banks and on capital market	1,973	1,907	+3.4%
	Thereof with a remaining period of up to 1 year	261	215	+21.1%
	Thereof with a remaining period of more than 5 years	169	274	-38.2%
	Cash in hand, bank balances, and checks	580	567	+2.2%
Employees	Group	73,745	77,015	-4.2%
	Germany	12,440	12,960	-4.0%
	Europe (incl. Germany)	33,968	35,336	-3.9%
	North America	15,475	16,136	-4.1%
	South America	7,528	8,391	-10.3%
	Asia/Pacific	15,830	16,161	-2.0%
	Africa	944	991	-4.7%